

DATA BANK

5%
Increase in global spend on travel in 2017.
Source: Expedia

2017: *Ready to roll*

BBT takes a look at what the new year may bring...

BUYERS' BUDGETS

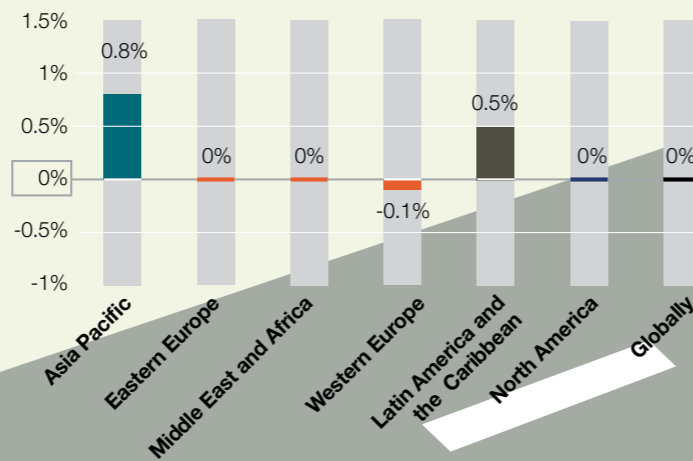
The Business Travel Show surveyed 178 European buyers and asked how their budgets will compare for 2017 to 2016.

	2017 v 2016
BUDGETS	32% greater 21% smaller 47% same
AIRLINE BUDGETS	40% greater 15% smaller 45% same
ACCOMMODATION BUDGETS	32% greater 14% smaller 54% same
NUMBER OF TRIPS MANAGED	48% more 37% same 15% fewer

Source: The Business Travel Show

2017 CAR PRICE PROJECTIONS

The GBTA/CWT 2017 *Global Travel Price Outlook* shows the anticipated rise and fall of car rental prices globally in the coming year.



Source: GBTA/Carlson Wagonlit Travel

AIRFARE FORECAST

American Express Global Business Travel forecast the rising and falling cost of airfares for the EMEA region for 2017 compared to 2016.

	Short-haul economy	Long-haul business
France	-1.5%	-1%
Germany	3%	1.5%
Poland	4%	3%
South Africa	-0.5%	2%
UAE	1.3%	0.5%
UK	-2%	3%

Source: American Express GBT EMEA Airfare and Hotel Rate Forecast

3.5%
CWT's prediction for the global economy to grow this year.
Source: Carlson Wagonlit Travel



2.5%
Global air travel pricing expected to rise this year.
Carlson Wagonlit Travel

THE BIG ISSUES...

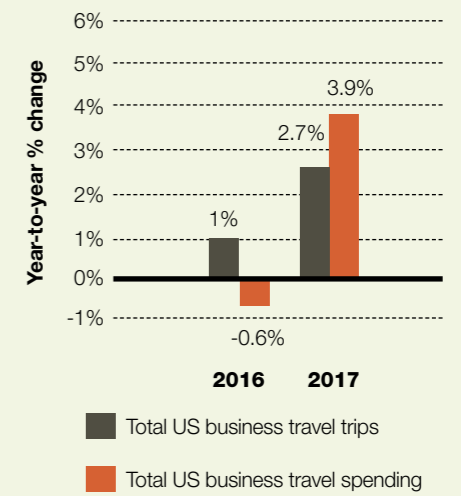
The Business Travel Show asked 178 European buyers about the top five issues they expect to face in 2017.

- 1 Cutting costs while maintaining quality
- 2 Increased focus on duty-of-care and security
- 3 Rising airfares
- 4 Brexit
- 5 Enforcing compliance

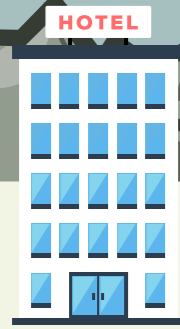
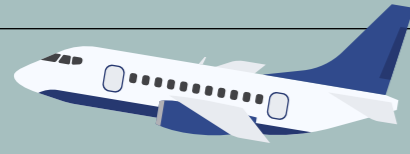
Source: The Business Travel Show

US TRAVEL SPEND

The GBTA *Business Travel Index US 2016* has forecast total US business travel spend for next year compared to 2016.



Source: GBTA Foundation

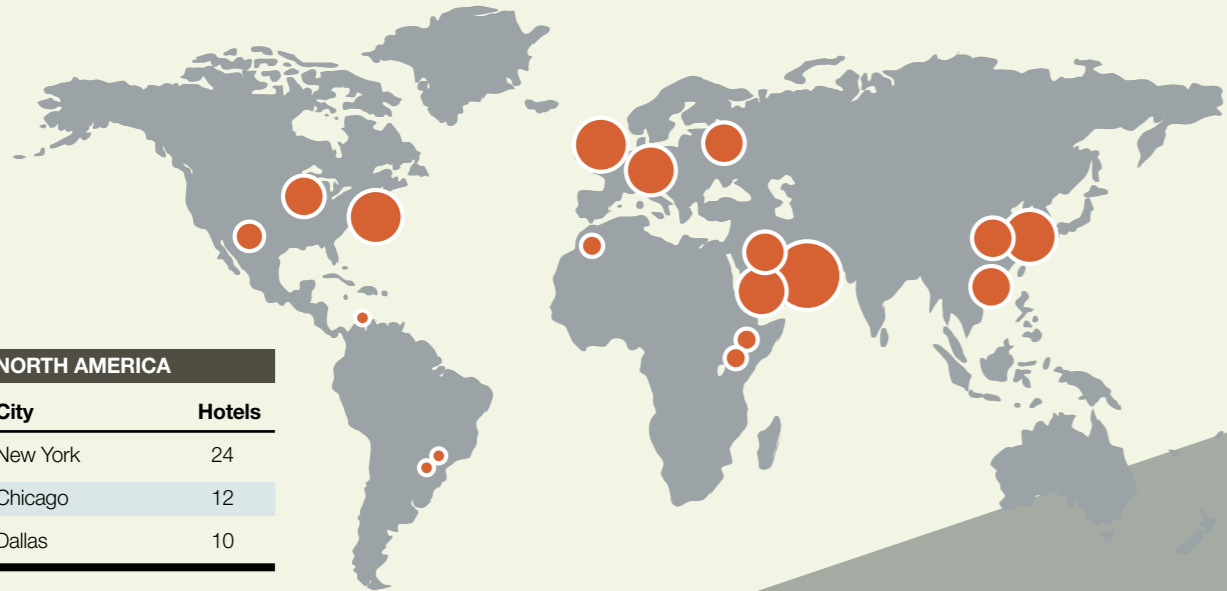


2017 HOTEL OPENINGS: TOP THREE CITIES PER REGION

The American Express Meetings and Events annual forecast study shows new openings and group rates for 2017.

4%

Air price increase to Eastern Europe from the UK.
 Source: CWT



NORTH AMERICA

City	Hotels
New York	24
Chicago	12
Dallas	10

EUROPE

City	Hotels
London	24
Hamburg	16
Moscow	11

SOUTH AMERICA

City	Hotels
Santa Marta, Colombia	4
Sorocaba, Brazil	3
Curitiba, Brazil	3

MIDDLE EAST

City	Hotels
Dubai	39
Riyadh	20
Doha	16

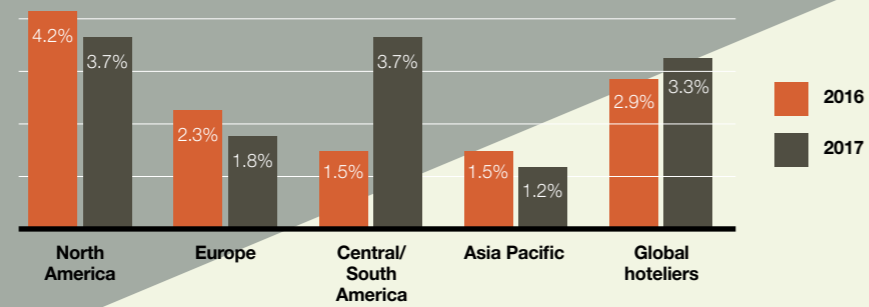
ASIA

City	Hotels
Shanghai, China	23
Sanya, China	13
Suzhou, China	12

AFRICA

City	Hotels
Nairobi	6
Addis Ababa	5
Marrakech	5

GROUP HOTEL RATES: YEAR-ON-YEAR RISES



Source: American Express Meetings and Events 2017 Forecast